



香港交易所

31/5/2018

4/6/2018

I.

1.

(1)

750

)

)

1,200,000,000

US\$0.01

2.

	_____	_____	_____	_____
))	
出		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))	
出		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	834,073,195	_____	_____	_____
出	-	_____	_____	_____
	834,073,195	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.56/					
11,242,404					11,242,404
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.67/					
7,231,599					7,231,599
(1)					
4. 2015 5					
22					
11.65/					
6,026,332					6,026,332
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(± / /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____



1.	930,000,000			
	5%			
		96,000,000	96,000,000	7,778,142

() 5790

(I)

()

(/ /) (/ /)

2.				

()

(I)

()

(/ /) (/ /)

3.				

()

(I)

()

(/ /) (/ /)

4.				

()

(I)

()

(/ /) (/ /)

C. ()

()

()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1. _____ (/ /) (/ /)	(I) _____ (/ /) (/ /) _____
2. _____ (/ /) (/ /)	(I) _____ (/ /) (/ /) _____



3. _____ (/ /) (/ /)	(I) _____
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5.

(I) ———
(/ /) (/ /)
———— (/ /)
(/ /)



6.

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9.		(I) _____	
		(/ /)	(/ /)
			(/ /)
		(/ /)	_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____		(/ /)
		(/ /)	_____
		E. () _____	
		() _____	
		() _____	

出	A E	(1) _____
		(2) _____
出	A E	_____
出	A E	_____
<i>II</i>		

